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DAVID CELEBRATES 10 YEARS IN BUSINESS

Washington, D.C. – Kalorama Wealth Strategies (www.kaloramawealth.com) is pleased to announce David's 10th anniversary in business as a fee-only investment advisor and financial planner.

"I am proud to achieve this milestone," Kalorama Wealth's CEO M. David Goldstein said. "Since the beginning of my offering these services on September 30, 2005, my mission has been to help LGBT individuals and allies achieve greater financial security and independence. The journey over the past 10 years has been amazing. From the market crash and financial crisis in 2008, fiscal cliffs and government shutdowns, and near-zero interest rates, to marriage equality across the United States in 2015, continuously changing tax laws and economic environments have provided a dynamic and challenging time to be a financial advisor. I look forward to assisting clients with financial decisions for the next 10 years and beyond!"

Kalorama Wealth Strategies, LLC is a Washington, D.C.-based fee-only investment advisory and financial planning firm providing objective advice focused on strategies, client service, and relationships. Kalorama specializes in the development and implementation of investment and retirement plans, and the prudent management of assets, the essential building blocks necessary for you to achieve your financial goals. To learn more about our services, please visit www.kaloramawealth.com.

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For more information about this topic, or to schedule an interview with David, please call 202-550-7262 or e-mail David at david@kaloramawealth.com.